

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CORE SCIENTIFIC, INC., <i>et al.</i>,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § § § § §	<b>Chapter 11</b>  <b>Case No. 22-90341 (CML)</b>  <b>(Jointly Administered)</b> <b>Re: Docket No. 1514, 1515</b>
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**CERTIFICATE OF NO OBJECTION REGARDING  
DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER  
(I) AUTHORIZING ASSUMPTION AND PERFORMANCE OF THE  
LEGACY DALTON AGREEMENTS, AS AMENDED BY THE DALTON  
SETTLEMENT AGREEMENT AND (II) GRANTING RELATED RELIEF**

1. On December 6, 2023, Core Scientific, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed under seal the *Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Assumption and Performance of the Legacy Dalton Agreements, as Amended by the Dalton Settlement Agreement and (II) Granting Related Relief* (Docket No. 1515) (the “**Motion**”),<sup>2</sup> with a proposed order granting the relief requested in the Motion annexed thereto as Exhibit A (the “**Initial Proposed Order**”). Any objections to the Motion by other parties were required to be filed and served on or prior to December 27, 2023 (the “**Objection Deadline**”).

2. The Debtors received informal comments to the Initial Proposed Order from the ad hoc group of secured convertible noteholders, which comments have been incorporated into

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, TX 78704.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion. The Debtors filed a redacted version of the Motion at Docket No. 1514.

a revised form of proposed order, annexed hereto as **Exhibit A** (the “**Revised Proposed Order**”). A redline of the Revised Proposed Order against the Initial Proposed Order is attached hereto as **Exhibit B**.

3. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the Objection Deadlines have passed, (ii) the undersigned counsel is unaware of any objection to the Motion, and (iii) the undersigned counsel has reviewed the Court’s docket and no objection to the Motion appears thereon.

4. Therefore, the Debtors respectfully request entry of the Revised Proposed Order.

*[Remainder of page intentionally left blank]*

Dated: December 29, 2023  
Houston, Texas

/s/ Alfredo R. Pérez

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*Attorneys for Debtors*

*and Debtors in Possession*

**Certificate of Service**

I hereby certify that on December 29, 2023 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez